

## ANNOUNCEMENT

April 16, 2026

Tamboran Resources Corporation (NYSE: TBN, ASX: TBN)

### Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth): Accelerated Non-Renounceable Pro Rata Entitlement Offer

**Tamboran Resources Corporation** (NYSE: TBN, ASX: TBN) (“**Tamboran**” or the “**Company**”) advises that it has today issued 148,308,400 new CHESS Depositary Interests (“**New CDIs**”) at an offer price of A\$0.25 per New CDI and 1,013,110 new fully paid shares of common stock (“**New Shares**”) at an offer price of US\$35.00 per New Share in Tamboran (together, the “**New Securities**”) pursuant to the institutional component of Tamboran’s partially underwritten pro rata accelerated non-renounceable entitlement offer announced on Wednesday, 8 April 2026.

The Company gives this notice under section 708A(5)(e) of the Corporations Act 2001 (Cth) (“**Corporations Act**”) as modified by ASIC Corporations (Offer of CHESS Depositary Interests) Instrument 2025/180.

The Company gives notice that:

- (a) the New Securities were offered for issue without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given by Tamboran under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, Tamboran has complied with the provisions of Chapter 2M and sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no information that is “excluded information” within the meaning of sections 708A(7) and 708A(8) of the Corporations Act which is required to be disclosed under section 708A(6)(e) of the Corporations Act.

***This announcement was approved and authorised for release by Mr. Todd Abbott, the Chief Executive Officer of Tamboran Resources Corporation.***

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## **About Tamboran Resources Corporation**

Tamboran Resources Corporation (NYSE/ASX: TBN) is a growth-driven independent natural gas exploration and production company focused on an integrated approach to the commercial development of the natural gas resources in the Beetaloo Basin located within the Northern Territory of Australia. Through its subsidiaries, Tamboran holds approximately 1.9 million net prospective acres and is the largest acreage holder in the Beetaloo Basin.

## **Disclaimer**

Tamboran makes no representation, assurance or guarantee as to the accuracy or likelihood of fulfilment of any forward-looking statement or any outcomes expressed or implied in any forward-looking statement. The forward-looking statements in this report reflect expectations held at the date of this document. Except as required by applicable law or the ASX Listing Rules, Tamboran disclaims any obligation or undertaking to publicly update any forward-looking statements, or discussion of future financial prospects, whether as a result of new information or of future events.

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