

20 April 2026

Company Announcements Platform
ASX Limited
Level 4, Exchange Centre
20 Bridge Street
Sydney NSW 2000

Dear Sir/Madam,

Beetaloo Energy Australia Limited (ASX: BTL) – Cleansing Notice under section 708A(5)(e) of the Corporations Act 2001 (Cth)

This notice is given by Beetaloo Energy Australia Limited (the **Company**) under section 708A(5)(e) of the Corporations Act 2001 (Cth) (**Corporations Act**).

The Company has today issued 236,835,714 fully paid ordinary shares in the Company at an issue price of \$0.28 per share (**Placement Shares**) to professional and institutional investors pursuant to its announcement on 10 April 2026.

The Company advises that:

- (a) the Company issued the Placement Shares without disclosure to investors under Part 6D.2 of the Corporations Act;
- (b) this notice is being given under section 708A(5)(e) of the Corporations Act;
- (c) as at the date of this notice, the Company has complied with:
 - (i) the provisions of Chapter 2M of the Corporations Act as they apply to the Company; and
 - (ii) sections 674 and 674A of the Corporations Act; and
- (d) as at the date of this notice, there is no excluded information of the type referred to in subsections 708A(7) and 708A(8) of the Corporations Act that is required to be disclosed by the Company.

Authorised for release by the Board of Beetaloo Energy Australia Limited.

For queries about this release please contact:

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