

23 April 2026

ASX ANNOUNCEMENT

**APA Group (ASX:APA)**

**Also for release to APA Infrastructure Limited (ASX:AP2)**

## **APA strengthens balance sheet with A\$1.5 billion hybrid and senior unsecured debt raise**

APA Group (ASX: APA) today announces it has successfully raised A\$1.5 billion of debt to support ongoing delivery of its growth strategy, with A\$1 billion in hybrid subordinated capital securities and A\$500 million in senior 10-year notes (the issuances).

The issuances, which were nearly four times oversubscribed, have been issued as either fixed rates or swapped into fixed rates. The terms are as follows:

<b>Term</b>	30-year final maturity, call at year 7.5	30-year final maturity, call at year 7.5	10-year
<b>Principal amount</b>	\$400m	\$600m	\$500m
<b>Format</b>	Hybrid	Hybrid	Senior
<b>Fixed or floating</b>	Fixed	Floating	Fixed
<b>Fixed AUD interest rate</b>	6.77%	6.77%	6.42%

APA Chief Financial Officer, Garrick Rollason, said:

“This funding strengthens our balance sheet and is consistent with our focus on efficient capital management, increasing the diversity of APA’s funding at attractive pricing. It will support ongoing delivery of our strategy, with our assets and growth platforms central to Australia’s energy security and transition.”

“We are pleased with the strong support from Australian bond investors for both hybrid securities and long-term senior notes. In particular, the hybrid security issuance represents an efficient source of capital that benefits our credit profile.”

**-ENDS-**

### **Authorised for release by the Disclosure Committee**

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### **About APA Group (APA)**

APA is a leading Australian Securities Exchange (ASX) listed energy infrastructure business. As Australia’s energy infrastructure partner, we own and operate a portfolio of more than \$20 billion of assets. This includes gas transmission, processing, compression and storage assets. Through our gas powered and renewable assets we generate electricity that powers our communities. We also own and operate battery storage and electricity transmission infrastructure. Consistent with our purpose of securing Australia’s energy future, APA delivers around half of the nation’s domestic gas through more than 15,000 kilometres of gas pipelines that we own, operate and maintain. APA Infrastructure Limited is a wholly owned subsidiary of APA Infrastructure Trust and is the borrowing entity of APA Group. For more information visit APA’s website: [apa.com.au](http://apa.com.au).