



Update Summary

Entity name

LATITUDE GROUP HOLDINGS LIMITED

Announcement Type

Update to previous announcement

Date of this announcement

Tuesday April 28, 2026

Reason for the update

To confirm the final number of Latitude Capital Notes 2 to be issued and quoted on the ASX following the close of the Latitude Capital Notes 2 offer.

Refer to next page for full details of the announcement



Part 1 - Entity and announcement details

1.1 Name of entity

LATITUDE GROUP HOLDINGS LIMITED

We (the entity named above) apply for +quotation of the following +securities and agree to the matters set out in Appendix 2A of the ASX Listing Rules.

1.2 Registered number type

ABN

Registration number

83604747391

1.3 ASX issuer code

LFS

1.4 The announcement is

Update/amendment to previous announcement

1.4a Reason for update to a previous announcement

To confirm the final number of Latitude Capital Notes 2 to be issued and quoted on the ASX following the close of the Latitude Capital Notes 2 offer.

1.4b Date of previous announcement to this update

27/3/2026

1.5 Date of this announcement

28/4/2026



Part 2 - Type of Issue

2.1 The +securities to be quoted are:

+Securities issued as part of a transaction or transactions previously announced to the market in an Appendix 3B

Previous Appendix 3B details:

Announcement Date and Time	Announcement Title	Selected Appendix 3B to submit quotation request
24-Mar-2026 08:47	New - Proposed issue of securities - LFS	A non-+pro rata offer of +securities under a +disclosure document or +PDS

2.3a.2 Are there any further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B?

Yes

2.3a.3 Please provide details of the further issues of +securities yet to take place to complete the transaction(s) referred to in the Appendix 3B

On 24 March 2026 Latitude Group Holdings Limited (ASX:LFS) announced an offer of Latitude Capital Notes 2 and lodged a prospectus in connection with the offer with the ASX and ASIC. Latitude Capital Notes 2 are scheduled to be issued on 28 April 2026. Capitalised terms used in this Appendix 2A have the meaning given to them in that prospectus.



Part 3A - number and type of +securities to be quoted where issue has previously been notified to ASX in an Appendix 3B

Issue Details

ASX +security code and description

LFSPB : CAP NOTE 3-BBSW+4.15% PERP CUM RED T-04-31

Issue date

28/4/2026

Issue details

Number of +securities to be quoted

1,346,455

Are the +securities being issued for a cash consideration?

Yes

In what currency is the cash consideration being paid? What is the issue price per +security?

AUD - Australian Dollar

AUD 100.00000000

Any other information the entity wishes to provide about the +securities to be quoted



Part 4 - Issued capital following quotation

Following the quotation of the +securities the subject of this application, the issued capital of the entity will comprise:

The figures in parts 4.1 and 4.2 below are automatically generated and may not reflect the entity's current issued capital if other Appendix 2A, Appendix 3G or Appendix 3H forms are currently with ASX for processing.

4.1 Quoted +securities (total number of each +class of +securities quoted on ASX following the +quotation of the +securities subject of this application)

ASX +security code and description	Total number of +securities on issue
LFSPB : CAP NOTE 3-BBSW+4.15% PERP CUM RED T-04-31	1,346,455
LFS : ORDINARY FULLY PAID	1,039,732,901
LFSPA : CAP NOTE 3-BBSW+4.75% PERP NON-CUM RED T-10-26	1,389,382

4.2 Unquoted +securities (total number of each +class of +securities issued but not quoted on ASX)

ASX +security code and description	Total number of +securities on issue
LFSAA : PERFORMANCE RIGHTS	3,796,863