

28 April 2026**ASX ANNOUNCEMENT****Latitude issues A\$134.6 million of Capital Notes 2**

Latitude Group Holdings Limited (ASX:LFS) (**Latitude**) has successfully completed the Offer of Capital Notes 2 (**Capital Notes 2**). Latitude has issued **1,346,455** Capital Notes 2 at \$100 each, raising approximately **A\$134.6** million.

Allocation policy

Allocations of Capital Notes 2 to Syndicate Brokers and Institutional Investors were determined under the Bookbuild. Allocations to individual Applicants under the New Money Offer were at the discretion of the relevant Syndicate Broker. Applicants should contact their Syndicate Broker to confirm their allocation.

Trading on the ASX

Capital Notes 2 are expected to commence trading on the ASX under the code LFSPB on a normal settlement basis on 29 April 2026.

Applicants are responsible for confirming their allocation before trading in Capital Notes 2. Applicants who sell their Capital Notes 2 before receiving their Holding Statement do so at their own risk.

Holding Statements confirming the Capital Notes 2 issued to successful Applicants are expected to be despatched by 30 April 2026.

First Distribution

The Distribution Rate for the first Distribution Period from (and including) the Issue Date of 28 April 2026 to (but excluding) the first Distribution Payment Date (which is expected to be 28 July 2026) is 5.96239%. The Distribution Rate has been determined under the terms of the Capital Notes 2 (as contained in the Prospectus dated 1 April 2026) as follows:

Bank Bill Rate as at 28 April 2026	4.3677% p.a.
Plus Margin	4.15% p.a.
Unfranked distribution rate	8.5177% p.a.
Multiplied by (1 – Tax Rate)	x 0.7
Distribution Rate	5.96239% p.a.

The Distribution Rate equates to a fully franked Distribution amount of A\$1.4865 in respect of each Capital Note 2 which, subject to Latitude's absolute discretion, is expected to be paid on 28 July 2026. This amount and other relevant details are set out below:

Distribution Payment Date	28 July 2026
Record Date	20 July 2026
Number of days in the first Distribution Period	91
Distribution in respect of each Capital Note 2	A\$1.4865

Following the first Distribution period, the Distribution Rate for the Capital Notes 2 will be reset quarterly and announced on the ASX. Payments of Distributions are subject to the absolute discretion of Latitude.

Other information

- Today, the 640,084 Capital Notes 1 participating in the Reinvestment Offer representing \$64,008,400 were acquired by the Nominated Purchaser for \$100 per Capital Note 1 and the proceeds were reinvested into Capital Notes 2. The Capital Notes 1 that were acquired by the Nominated Purchaser were subsequently cancelled by Latitude.
- The remaining Capital Notes 1 will remain on issue in accordance with their terms. Under the Capital Notes 1 Terms, Latitude may elect to redeem, at its option, all or some Capital Notes 1 on 27 October 2026 or any other Capital Note 1 distribution payment date after that. No decision to redeem Capital Notes 1 on 27 October 2026 has yet been made.
- Also attached to this announcement is a list of the twenty largest holders of Capital Notes 2 and a distribution schedule of the number of holders of Capital Notes 2.
- Directors and their associates were issued 2,050 Capital Notes 2.

Terms used but not defined in this announcement are defined in the Prospectus dated 1 April 2026.

Authorised for release by the Company Secretary

For further information

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20 largest holders of Capital Notes 2

Rank	Name	Address	Units	% of Units
1.	CITICORP NOMINEES PTY LIMITED		279,052	20.72
2.	HSBC CUSTODY NOMINEES (AUSTRALIA) LIMITED		235,240	17.47
3.	BNP PARIBAS NOMINEES PTY LTD <HUB24 CUSTODIAL SERV LTD>		59,147	4.39
4.	J P MORGAN NOMINEES AUSTRALIA PTY LIMITED		50,000	3.71
5.	BALMORAL FINANCIAL INVESTMENTS PTY LTD <NO 2 A/C>		18,265	1.36
6.	TRUSTEES OF CHURCH PROPERTY FOR THE DIOCESE OF NEWCASTLE <SAVINGS & DEVELOPMENT A/C>		16,900	1.26
7.	MR DANIEL PATRICK MCALARY + MR MICHAEL FRANCIS CALLANAN + MR PAUL ARTHUR DALEY <ESTATE PATRICIA MCALARY A/C>		15,292	1.14
8.	ANGLICAN CHURCH SOUTHERN QUEENSLAND <THE CORP SYND DIOCESE BR A/C>		14,850	1.10
9.	ACN 678 448 194		10,750	0.80
10.	THE CORPORATION OF THE TRUSTEES OF THE ORDER OF THE SISTERS OF MERCY I <CONGREGATION A/C>		10,000	0.74
11.	HUA INVESTMENTS PTY LTD <HUA INVESTMENTS SUPER A/C>		9,441	0.70
12.	CANDOUR PRIVATE WEALTH PTY LTD		7,934	0.59
13.	WING SING CAPITAL PTY LIMITED <WING SING CAPITAL A/C>		7,307	0.54
14.	NETWEALTH INVESTMENTS LIMITED <WRAP SERVICES A/C>		7,301	0.54
15.	BORTA NOMINEES PTY LTD <MARK BORTA SUPER FUND A/C>		6,000	0.45
16.	TUGETO PTY LTD <DAVID HUNTER SUPER FUND A/C>		5,667	0.42
17.	GIOCONDA PTY LTD		5,000	0.37
18.	MR ANTHONY KARAS		5,000	0.37
19.	KURRABA INVESTMENTS PTY LTD		5,000	0.37
20.	MERCY PARTNERS <THE NUDGEE A/C>		5,000	0.37
Totals: Top 20 holders of LFSPB CAPITAL NOTES 2			773,146	57.42
Total Remaining Holders Balance			573,309	42.58

Distribution schedule of Capital Notes 2 holders

Range of Units Snapshot		Composition : LFSPB		
Range	Total holders	Units	% of Issued Capital	
1 - 1,000	780	330,769	24.57	
1,001 - 5,000	129	262,540	19.50	
5,001 - 10,000	7	53,650	3.98	
10,001 - 100,000	7	185,204	13.75	
100,001 - 9,999,999,999	2	514,292	38.20	
Rounding			0.00	
Total	925	1,346,455	100.00	